

**Stock Details**

BSE code	532404
BSE ID	7TEC
Face value (₹)	10
No of shares (m)	10.9
Market cap (₹ m)	319.8
30 days avg. daily vol (No)	19,858
Free float (₹m)	185.5

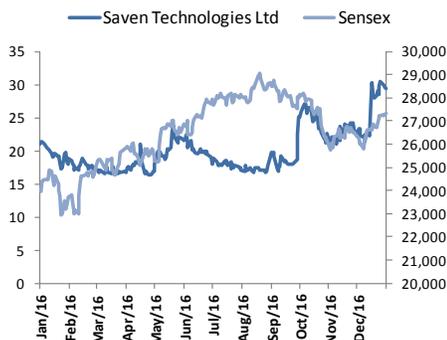
**Stock performance (%)**

	1M	3M	12M
Absolute	30.6%	17.3%	35.7%
Rel. to Sensex	27.1%	19.7%	24.2%

**Shareholding Pattern\* (%)**

Promoters	Public	Others
42.47%	57.53%	

\*As of September 2016

**Relative Chart**

Source: Bloomberg

**Quarterly result review – September 2016**

Saven Technologies Limited revenues spiked 7.9% to ₹27.4 million in Q2'17 compared to ₹25.4 million in Q2'16, while on QoQ basis the company's revenue rose 6.0% from ₹25.8 million in Q1'17.

EBITDA for the quarter declined ~1.0% to ₹8.9 million from ₹9.1 million in the same period of the earlier year.

The company reported a net profit of ₹5.5 million in Q2'17, compared with a profit of ₹6.3 million and ₹4.1 million in periods Q2'16 and Q1'17 respectively.

**Table1: Key Financials**

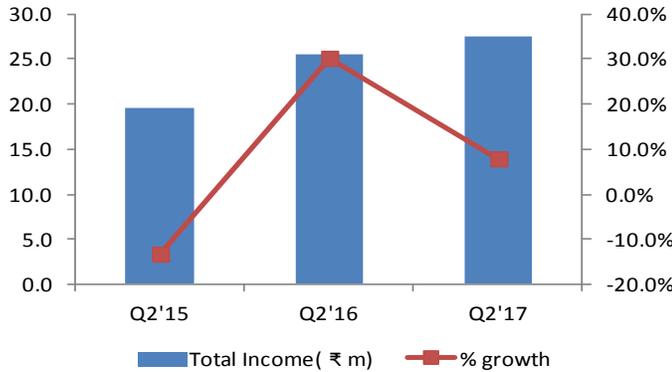
Quarterly financials	Q2'17	Q2'16	% YoY	Q1'17	% QoQ
Total Income	27.44	25.43	7.9%	25.88	6.0%
EBITDA	8.96	9.06	-1%	6.87	30%
EBITDA Margin	32.7%	35.6%	-	26.5%	-
Dep. & Amor.	0.81	0.77	5%	0.81	0%
EBIT	8.15	8.29	-2%	6.06	34%
Interest	-	0.23	-100%	-	NA
PBT	8.15	8.06	1%	6.06	34%
TAX	2.70	1.80	50%	2.00	35%
Net Profit	5.45	6.26	-13%	4.06	34%
Net Profit Margin	19.9%	24.6%	-	15.7%	-
EPS (₹)	0.50	0.57	-12%	0.37	35%

\*All Figures in ₹ millions except per share data

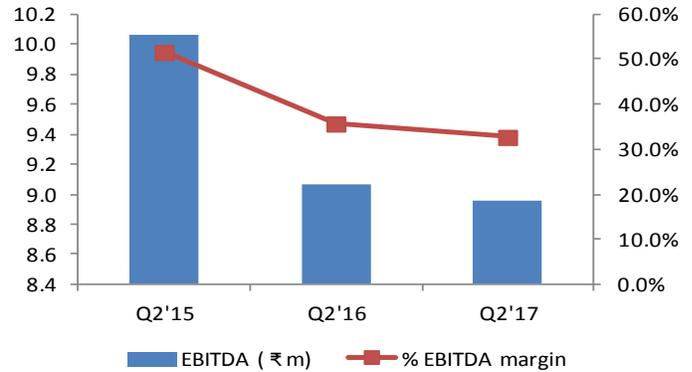
Source: Company, Karvy Investment Advisory

**Financial Snapshot**

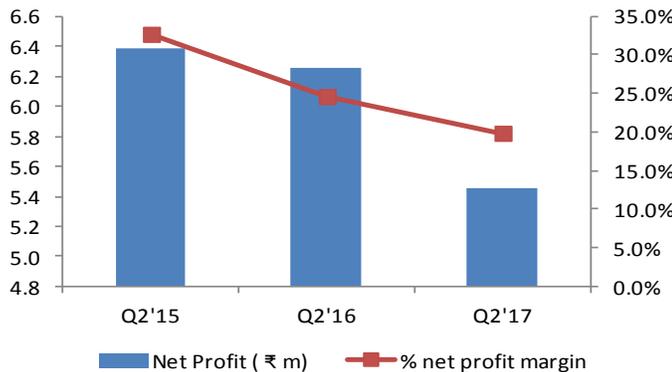
**Revenue growth (%)**



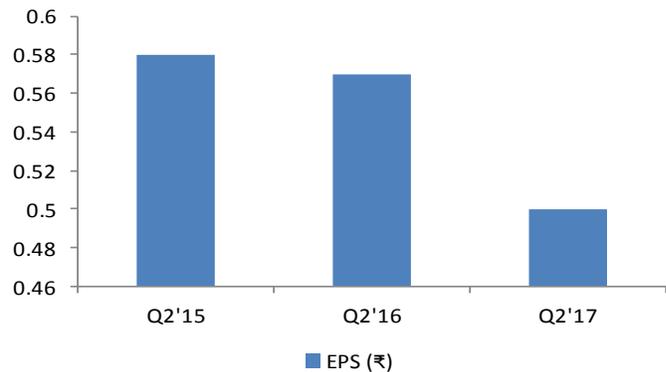
**EBITDA margin (%)**



**Net Profit Margin (%)**



**Earnings Per Share**



Source: Karvy Investment Advisory

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**Head Office:** 46, Avenue 4, Street No.1, Banjara Hills, Hyderabad, 500034, Telangana, India. Tel: +91-40-23312454

[www.karvy.com]